GRUPA PBG

CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY

DATE: September 18th 2015

Subject: **Information on admission and introduction of RAFAKO S.A. Series J shares to stock-exchange trading and on setting the last listing date for the rights to RAFAKO S.A. Series J Shares**

Text of the report:

Current Report No. 36/2015

The Management Board of RAFAKO S.A. (the "**Company**") announces that on September 17th 2015 it was notified that the Management Board of the Warsaw Stock Exchange (the "**WSE**") adopted the following resolutions:

1.) Resolution No. 952/2015 to set the last date on which the rights to the Company Series J Shares will be traded on the Main Market of the WSE, in which the Management Board of the WSE set September 18th 2015 as the last listing day for the 15,331,998 (fifteen million, three hundred and thirty one thousand, nine hundred and ninety eight) rights to Series J ordinary bearer shares, which the Central Securities Depository of Poland (the "**CSDP**") assigned ISIN Code No. PLRAFAK00067,
2.) Resolution No. 953/2015 to admit and introduce to trading on the Main Market of the WSE the Series J ordinary bearer shares in the Company, in which the Management Board of the WSE: (i) stated that there are 15,331,998 (fifteen million, three hundred and thirty one thousand, nine hundred and ninety eight) Series J ordinary bearer shares in the Company, with the par value of PLN 2.00 per share, admitted to trading on the main market ("**Series J Shares**"), and (ii) decided to introduce Series J Shares to trading on the main market by way of the ordinary procedure as of September 21st 2015, provided that on September 21st 2015 the CSDP registers the Series J Shares and assigns them ISIN code PLRAFAK00018.

Legal basis: Art. 56.1.2 of the Public Offering Act.

Agnieszka Wasilewska-Semail, President of the Management Board
Jarosław Dusiło, Vice-President of the Management Board