



GRUPA PBG

**CURRENT REPORT FILED WITH
THE POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: December 21st 2015

Subject: **Shareholders holding at least 5% of total voting rights at Extraordinary General Meeting of RAFAKO S.A. on December 21st 2015**

Text of the report:

Current Report No. 47/2015

The Management Board of RAFAKO S.A. of Racibórz (the "**Company**") publishes the list of shareholders who held 5% or more of total voting rights at the Extraordinary General Meeting of December 21st 2015:

1. Multaros Trading Company Limited, holding the right to 34,800,001 votes representing 71.05% of total voting rights at the General Meeting and 40.97% of total voting rights in the Company,
2. PBG S.A. w upadłości układowej (in company voluntary arrangement), holding the right to 7,665,999 votes representing 15.65% of total voting rights at the General Meeting and 9.03% of total voting rights in the Company,
3. NATIONALE-NEDERLANDEN OTWARTY FUNDUSZ EMERYTALNY, holding the right to 3,500,000 votes representing 7.15% of total voting rights at the General Meeting and 4.12% of total voting rights in the Company,
4. OTWARTY FUNDUSZ EMERYTALNY PZU ZŁOTA JESIEŃ, holding the right to 3,000,000 votes representing 6.12% of total voting rights at the General Meeting and 3.53% of total voting rights in the Company.

Legal basis: Art. 70.3 of the Public Offering Act.

Agnieszka Wasilewska-Semail, President of the Management Board
Jarosław Dusiło, Vice-President of the Management Board